

TRANSFER INSTRUCTIONS FOR GIFTS OF STOCK / MUTUAL FUND

FOR YOUTH DEVELOPMENT®
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

Thank you for considering a gift of stock to support the **YMCA of Honolulu**. To ensure your gift is processed quickly and accurately, please follow the steps below.

Step 1: Complete This Form Donor's Name:______Date_____ Donor's Email:______ Donor's Phone Number:_____ Broker Name:______ DTC Number:____ Broker Contact Name:_____ Broker's Email:______ Broker's Phone Number:_____ Stock/Mutual Fund Name CUSIP # (9 digits) if known Number of Shares 1. 2. Designation or Special Instructions for Use of Gift: Step 2: Send This Form by Email to: kbates@ymcahonolulu.org or kvanduyne@ymcahonolulu.org Step 3: Have Your Broker Transfer Your Stock or Mutual Fund to: J.P. Morgan DTC #0902 Credit Acct. #P72500 YMCA of Honolulu Account #D09759002 For any questions, please contact: J.P. Morgan YMCA of Honolulu YMCA of Honolulu (866) 437-9331 Kristi Bates, Sr. Dir. of Major Gifts Kerri Van Duyne, VP of Development pb.service9331@jpmorgan.com (808) 541-5470 (808) 541-5473 kbates@ymcahonolulu.org kvanduyne@ymcahonolulu.org

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